

George Kinder's

Introduction Financial Life Planning The Seven Stages of Money Maturity®

With Louis Vollebregt en Anita Klees

Financial Life Planning

The path to a meaningful life, both private and business, is quite simple: Believe in yourself, make a plan and do not deviate from it.

Or....

That is why Life Planners want to know how your dream life actually looks like. Whether you are on track with it or what is keeping you. Because that is the place where Life Planners add value. Help to convert wishes into logical goals, recognize obstacles and help to deal with them and plan specific actions. In every Life Plan it is the human being who is central, mentally, emotionally, spiritually, physically and financially.

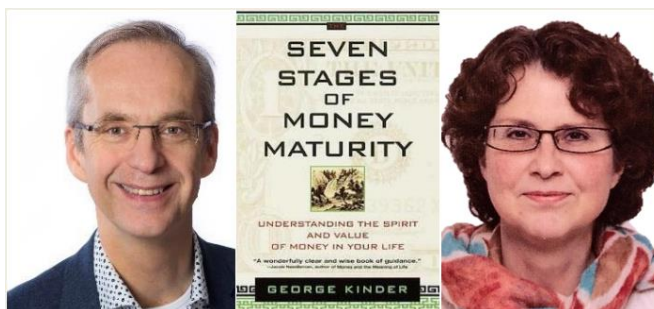
Learn by aid of the Seven Stages of Money Maturity® about the link between money and meaning. Discover the system of beliefs around financial matters and how they can influence your planning and results. In business and privately. Practice and notice how you can offer and receive more revenue in a very simple way applying the Financial Life Planning theory and practical method.

Seven Stages of Money Maturity® online training

29 – 30 August 2021

The training will be online and will start both days at 1:00 PM and ends both days at 9:00 PM AEST

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Louis Vollebregt, RLP®
International Master trainer

Anita Klees, RLP®
International Co-trainer

Investment AUS \$ 1.380,-

Incl. study material. Excluding the costs of traveling, board and lodging as it will be online.

Questions or additional information required?

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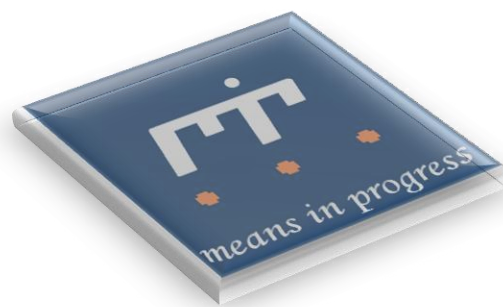
Register: www.lifeplanningtraining.com.au

Organisation

Means in Progress bv | Horalaan 14 | 6721 KN | info@meansinprogress.nl
Account holder Means in Progress BV BSB code 802-985
Account number 411903855 Transferwise
36-38 Gipps Street
Collingwood 3066 Australia
Location en dates
Online AU time AEST, 29 – 30 August 2021

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Rewards

- Insight in the emotions around money and the effect they can have on Financial Planning
- Knowledge of the Seven Stages of Money Maturity®, the Life Planning philosophy
- Getting acquainted with EVOKE®, the Life Planning advise method
- Experiencing of mindfulness as a practical tool within the advise process.
- Practical, modern and effective communication skills

Core themes

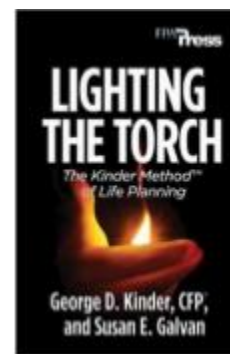
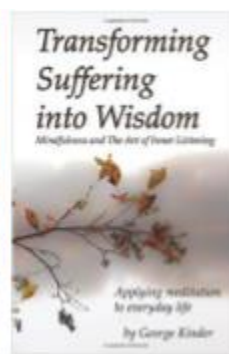
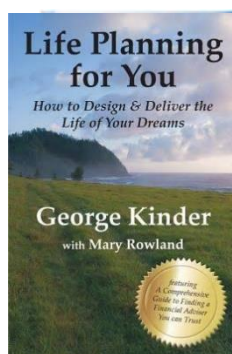
Life Planning gives a solid foundation and direction to the very highest level of financial advice: realizing what the clients really want.

This training is not meant as an education in financial planning. We will assume that the financial knowledge and skills are present within the advisors themselves. In this training we will put emphasis on studying the Seven Stages of Money Maturity®. We will work with several exercises around and from the tested EVOKE® advise method.

This training is very well suited for professionals in finance, advisors, directors, management teams and employees from banks or insurance companies, accountants, wealth managers, pension specialists and money- or budget coaches.

And yes, also consumers and (starting) entrepreneurs with specific interest in the relationship between money and meaning, planning and goal realization, are more than welcome!

The Seven Stages of Money Maturity® training is also based on these books:



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