

George Kinder's

EVOKE® the life planning advise method practical and ready to use

Training by highly skilled Life Planning trainers

Financial Life Planning

The path to a meaningful life, both private and business, is quite simple: Believe in yourself, make a plan and do not deviate from it.

Or....

That is why Life Planners want to know how your dream life actually looks like. Whether you are on track with it or what is keeping you. Because that is the place where Life Planners add value. Help to convert wishes into logical goals, recognize obstacles and help to deal with them and plan specific actions. In every Life Plan it is the human being who is central, mentally, emotionally, spiritually, physically and financially.

Learn by aid of the EVOKE® Advise method how, together with your clients, you can help them realize what is really meaningful to them. How you can guide this process in a simple but thoughtful way with much impact. How you generate future for three parties: Your clients, yourself and your business!

EVOKE® training

9 – 12 August 2021

The training will start the first day at 5:00 PM and ends on the last day with a lunch until 1:30 PM

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Investment AUS \$ 5.320,- | Early bird; price until 14-07-'21 \$ 4.820,-
Prices including 10% GST and study material. Excluding all the costs of board and lodging which will be separately paid directly to the training venue

Questions or additional Information required?

Amanda Pond
+61 411 635 164
Anita Klees
+31 (0)6- 26 240 112

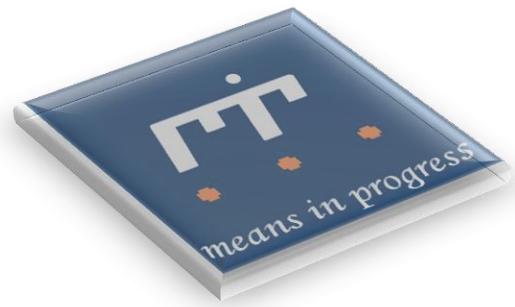
Register: www.lifeplanningtraining.com.au

Organisation

Means in Progress bv | Horalaan 14 | 6721 KN | info@meansinprogress.nl
Account holder Means in Progress BV BSB code 802-985
Account number 411903855 Transferwise
36-38 Gipps Street
Collingwood 3066 Australia
Location en dates
Online AU time AEST, 9 – 12 August 2021

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the life planning advise method
practical and ready to use



9 – 12 April 2021

Rewards

- Experiencing Life Planning in practice, as a planner and as a client
- Knowledge of the most innovative method for client centred (financial) advice in Australia
- Insight and skills in working with the EVOKE® advise method
- Practical, modern and effective communication skills

Core themes

Life Planning gives a solid foundation and direction to the very highest level of financial advice: making it possible to realise what clients really want.

This training is not meant as an education in financial planning. We will assume that the financial knowledge and skills are present within the advisors themselves. In this training we will put emphasis on the first three phases of the EVOKE® advise method.

Exploration

The intake conversation.

Vision

The (re) discovery and subsequent prioritisation of wishes for life.

Obstacles

Mapping and clearing out possible obstacles

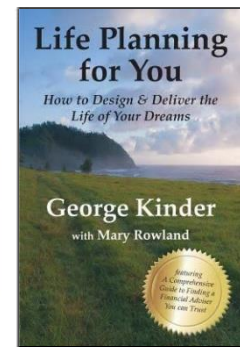
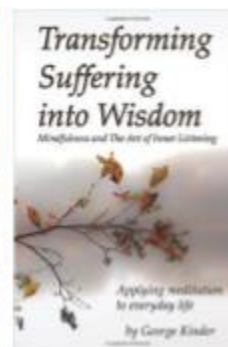
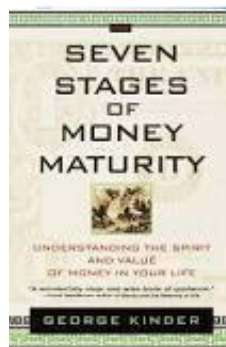
Knowledge

The creation of the ' financial life plan'

Execution

The actual execution of the action-points named in the plan

The EVOKE® training is also based on these books:



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